



Curate Momentum Fixed Income

momentum fixed income







Measurable effect





Buildings



Suburbs



Financed since inception



Significant diversification benefits































Fixed income philosophy







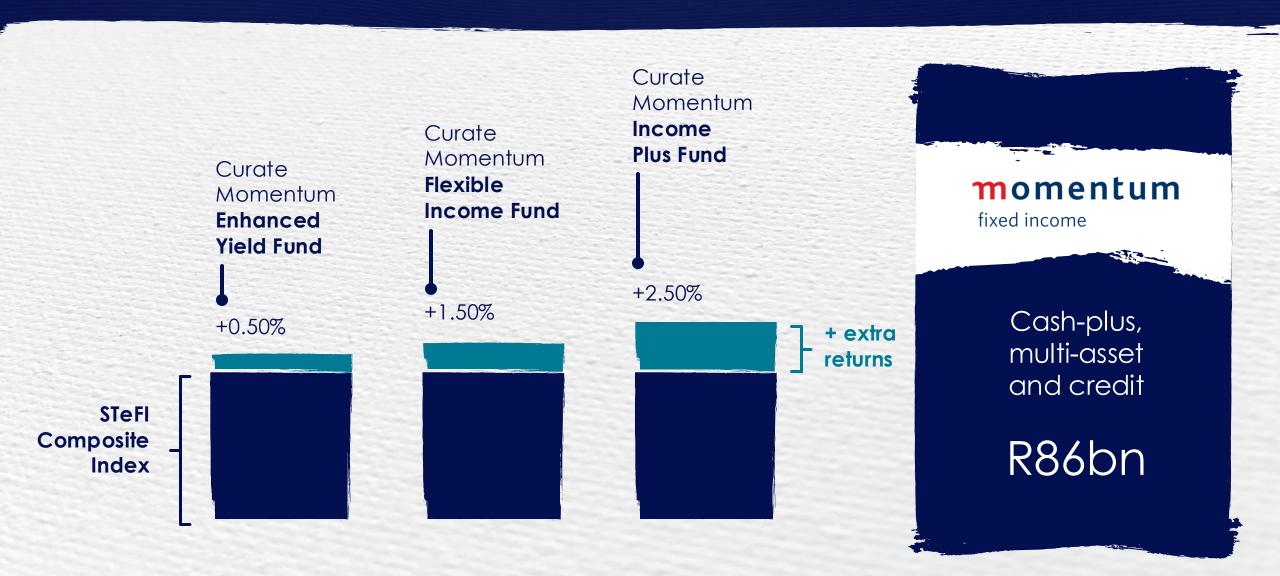






Fixed income range





Since inception returns



Curate Momentum

Enhanced Yield Fund

Curate Momentum

Flexible Income Fund

Curate Momentum Income Plus Fund

Compared to the benchmark

Net outperformance of 0.56% over STeFI + 0.5%

Net outperformance of 1.07% over STeFI + 1.5%

Net outperformance of 0.05% over STeFI + 2.5%

Inception date

August 2012

July 2019

August 2012

Compared to inflation

Net outperformance of 2.33% over CPI

Net outperformance of 3.83% over CPI

Net outperformance of 3.51% over CPI





Portfolio Managers*



Zisanda Gila

Portfolio Manager Industry experience: 19 years



Keagan Dodo

Portfolio Manager Industry experience: 10 years



Karabo Seima

Credit Portfolio Manager Industry experience: 18 years



Ivan Koekemoer

Fixed Income Trader
Industry experience:
11 years





Credit Analysts*



Nicolette Plaatjies

Senior Credit Analyst Industry experience: 24 years



Moleboheng Matsoele

Credit Analyst
Industry experience:
6 years



Lerato Tshoni

Junior Credit Analyst Industry experience: 6 years

Expanded resources and input





Macro-economic research team

Momentum Group credit team

Property team*



Momentum Group asset origination

Disclaimer



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