

Junaid Bray

Laurium Capital

Curate Momentum Equity Fund



Business overview | Laurium Capital

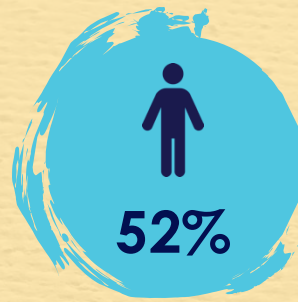
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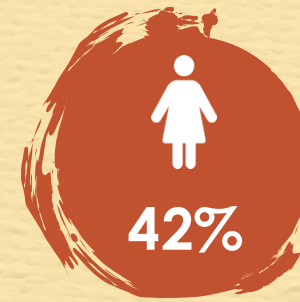
16-year
track record



Investment
professionals



Black



Women



Level 1 **B-BBEE**



SA, Africa and global
Skills across regions and asset classes



+R58bn AUM



Boutique mindset
Nimble, opportunistic, flexible



Owner managed

We are large enough to be **credible,**
but small enough to be **nimble**

Laurium Capital

Curate Momentum Equity Fund

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- Managed by **Laurium Capital**
- Invests in the **shares listed** in **South Africa** and **around the world**
- **Reduce risk** by **diversifying** across local and international sectors and markets



Investment philosophy

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 Taking advantage of economic cycles and market trends

 Shorter-term inefficiencies that present trading opportunities

 We look for companies whose share prices differ materially from our intrinsic valuations

Best SA and global ideas in an actively managed portfolio

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65% RSA



35% Global



Portfolio Managers



Murray Winckler

Co-founder
Portfolio Manager



Gavin Vorwerg

Co-founder
Portfolio Manager



Junaid Bray

Head of SA Research
Portfolio Manager



Mike Lawrenson

Portfolio Manager



Rob Oellermann

Global Portfolio
Manager

Portfolio managers are supported by an investment team of **11 investment professionals**

Fund positioning: South Africa

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1

Global consumer

2

SA financials

3

SA inc.

4

Select resource exposure



Fund positioning: Global

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1

Technology

2

Consumer

3

Healthcare

4

Resources and industrials



Unique characteristics

Manage
downside risk

Nimble

“Eat our
own cooking”

Integrity, trust
and teamwork

Performance
and excellence

Diversity of
background
and experience

Disclaimer

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Disclaimer

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BOND/INCOME FUNDS

Bond and income yields quoted in the press are historical yields based on distributions and income accruals calculated monthly.

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Thank you