

Karabo Seima Momentum Fixed Income

07

Curate Momentum Fixed Income

momentum
fixed income





Our funds affect **real people**,
generating income and returns that
outperform inflation



Infrastructure

Measurable effect



Buildings



Suburbs



**Financed
since inception**



Digital infrastructure

Significant diversification benefits

curate
THE ART OF INVESTING



Fixed income philosophy

curate
THE ART OF INVESTING



Valuation



Diversification



Construction

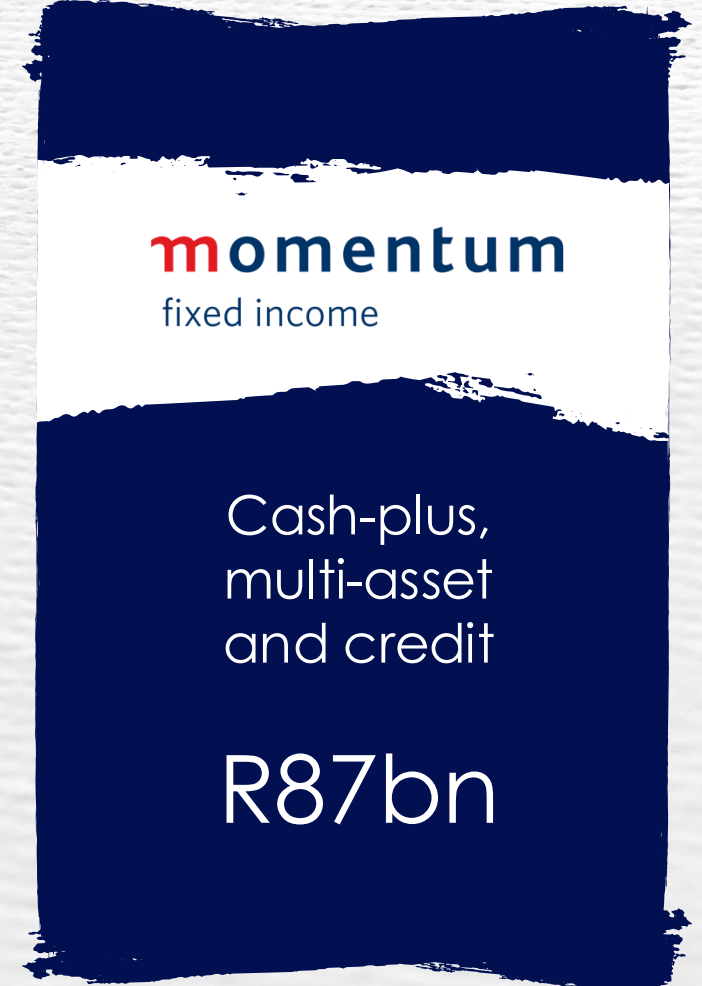
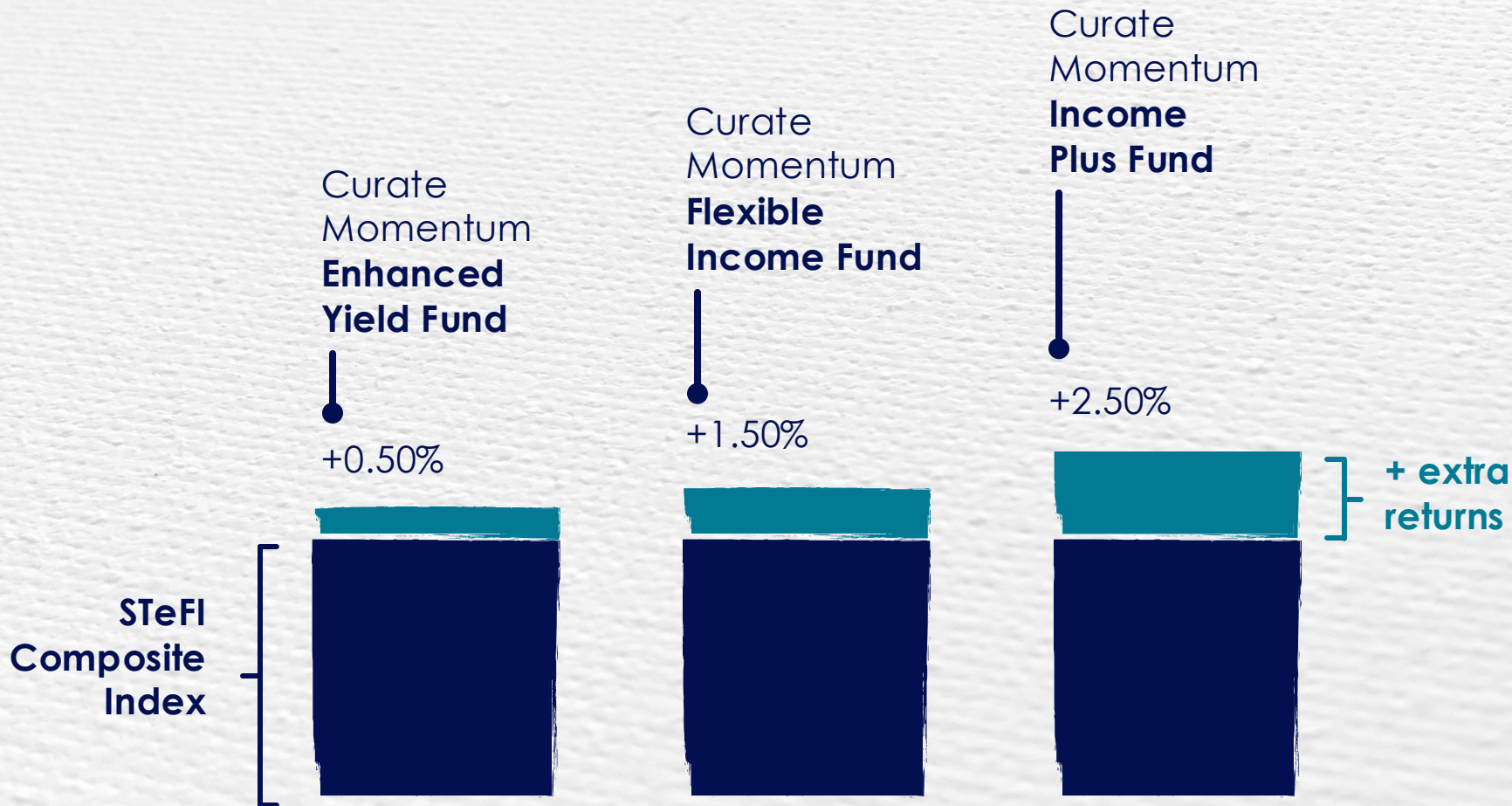


Real rates

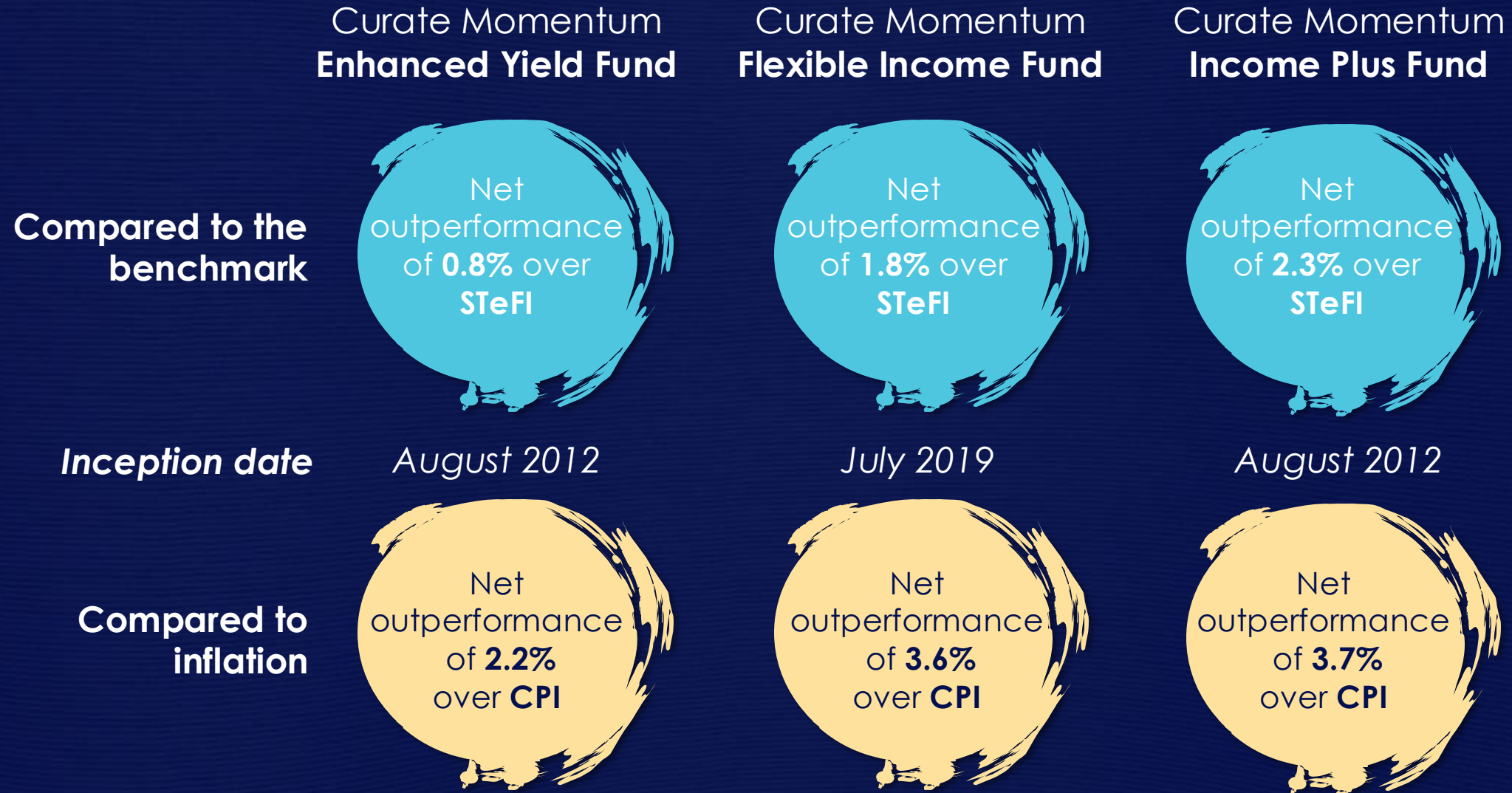


Risk-adjusted

Fixed income range



Since inception returns



Portfolio Managers*



Zisanda Gila

Portfolio Manager

Industry experience:
19 years



Thamage Lesito

Portfolio Manager

Industry experience:
18 years



Karabo Seima

Portfolio Manager

Industry experience:
19 years



Ivan Koekemoer

Portfolio Manager

Industry experience:
11 years

Credit Analysts*



Nicolette Plaatjies

Credit Analyst

Industry experience:
24 years



Bafana Motshweni

Credit Analyst

Industry experience:
3 years



Lerato Tshoni

Credit Analyst

Industry experience:
6 years

Expanded resources and input

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graph BT; A[Momentum Group asset origination] --> B[Momentum Group credit team]; B --> C[Fixed income team];
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Fixed income team

**Macro-economic
research team**

**Momentum Group
credit team**

Property team*



Momentum Group asset origination



Thank you

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