

**Junaid Bray**  
**Laurium Capital**

**08**

# Curate Momentum Equity Fund



# Curate Momentum Equity Fund

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THE ART OF INVESTING

- Managed by **Laurium Capital**
- Invests in the **shares listed** in **South Africa** and **around the world**
- **Reduce risk** by **diversifying** across local and international sectors and markets



# Business overview | Laurium Capital

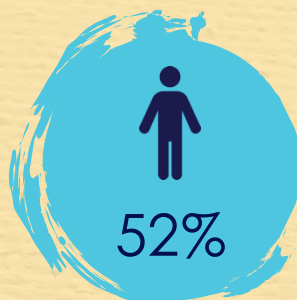
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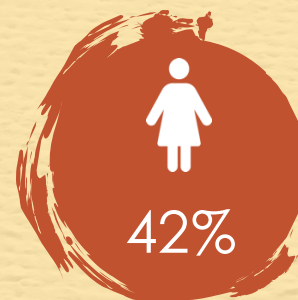
16-year  
track record



Investment  
professionals



Black



Women



Level 1 B-BBEE



**SA, Africa and global**  
Skills across regions and asset classes



+R58bn AUM



**Boutique mindset**  
Nimble, opportunistic, flexible



Owner managed

We are large enough to be **credible,**  
but small enough to be **nimble**

**Laurium Capital**



## Portfolio Managers



**Murray Winckler**

Co-founder



**Gavin Vorwerg**

Co-founder



**Junaid Bray**

Head of SA Research



**Mike Lawrenson**

Analyst



**Rob Oellermann**

Global Analyst

Portfolio managers are supported by an investment team of **11 investment professionals**

# Investment philosophy

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Macro and risk

20%



Fundamental  
analysis

70%



Opportunistic  
trades

10%



We look for companies whose share prices differ materially from our intrinsic valuations



Taking advantage of economic cycles and market trends



Shorter-term inefficiencies that present trading opportunities

# Best SA and global ideas in an actively managed portfolio

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65% RSA



35% Global



# Fund positioning: South Africa

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1

Global consumer

2

SA financials

3

SA inc.

4

Select resource exposure



FIRSTRAND



momentum



Remgro  
Limited



# Fund positioning: Global

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1

Technology

2

Consumer

3

Healthcare

4

Other



J.P.Morgan



# Unique characteristics

Manage  
downside risk

Nimble

“Eat our  
own cooking”

Integrity, trust  
and teamwork

Performance  
and excellence

Diversity of  
background  
and experience



# Thank you

# CIS disclosures

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A feeder fund is a portfolio that invests in a single portfolio of a collective investment scheme, which levies its own charges and which could result in a higher fee structure for the feeder fund.

## **Bond/income funds**

Bond and income yields quoted in the press are historical yields based on distributions and income accruals calculated monthly.

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