

Hi there

We are excited to announce the launch of three new global equity feeder funds:

- **Curate Momentum Global Value Equity Feeder Fund**
- **Curate Momentum Global Growth Equity Feeder Fund**
- **Curate Momentum Global Quality Equity Feeder Fund**

These funds provide investors with access to distinct global equity strategies through investments in their respective underlying USD-denominated funds.

Each underlying fund is sub-managed through our exclusive partnerships with carefully selected global equity specialists: **Lyrical Asset Management**, **Jennison** and **Evenlode Investment**.

Together, these new feeder funds expand access to three powerful investment style exposures for investors – value, growth and quality – in a simple, accessible, locally regulated feeder-fund format.

And as high conviction, actively managed strategies, these new funds complement our existing low tracking error, systematically managed, enhanced index feeder funds managed by **Robeco**: **Curate Momentum Global Sustainable Equity Feeder Fund** and **Curate Momentum Global Emerging Markets Equity Feeder Fund**.

1

Curate Momentum Global Value Equity Feeder Fund

managed by

LYRICAL ASSET MANAGEMENT

New York-based Lyrical is a specialist boutique firm that carefully analyses the cheapest 20% of shares across the world. Lyrical aims to find the Gems Amid the Junk™, by not just buying 'cheap' shares, but those that demonstrate underappreciated quality.

Click for more

2

Curate Momentum Global Growth Equity Feeder Fund

managed by

JENNISON

With a track record dating back to 1969, Jennison is a global asset manager based out of Boston that seeks to identify the best growth opportunities in markets across the world. This specialist portfolio invests in innovative, market-leading companies with exceptional growth.

Click for more

3

Curate Momentum Global Quality Equity Feeder Fund

managed by

EVENLODE INVESTMENTS FOR LIFE

Working out of a converted barn in West Oxfordshire, Evenlode has developed a comprehensive system to identify and manage the many risks in the market, with the goal of protecting investors' money. This is a specialist portfolio of global shares, investing only in high-quality companies displaying durability of returns.

Click for more

The introduction of feeder funds brings significant advantages to South African investors. By enabling investors to access global managers and global equity markets through locally regulated, rand-denominated unit trusts, feeder funds provide a simpler and more accessible alternative to investing directly offshore – removing the need to use their annual Single Discretionary Allowance (SDA) and convert rands into hard currency, while offering typically lower investment minimums.

At **Curate Investments**, we're providing access to world-class opportunities by partnering with these exceptional and differentiated global equity managers. From New York and Boston to London and Rotterdam, our rigorous selection process has taken us around the world to identify the most capable managers to oversee our clients' investments. And we have brought their skilled investment expertise to South African investors through US dollar-denominated and now rand-denominated feeder funds as well.

You can learn more about our fund offering on our website at **curate.co.za** or by contacting us at **info@curate.co.za**.