

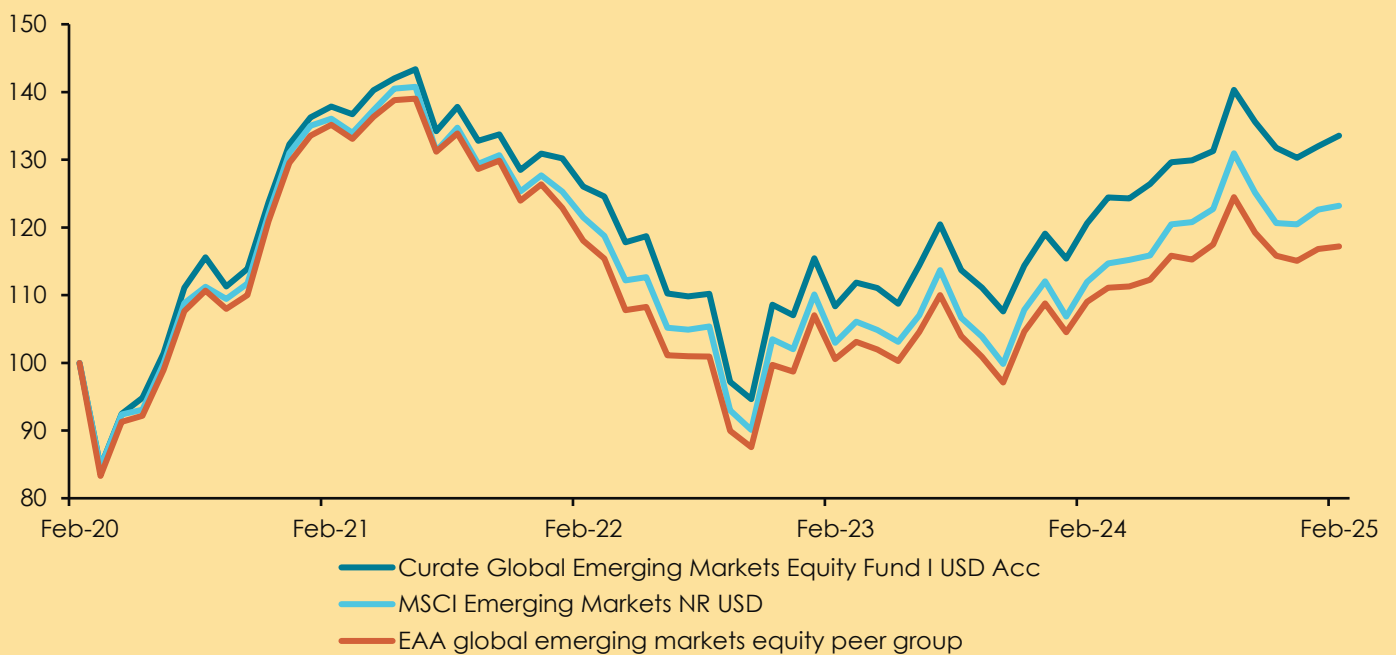
A good curator selects only the best

26 March

Curate Global Emerging Markets Equity Fund: Five years of outperformance

The Curate Global Emerging Markets Equity Fund now has a five-year track record. The share class with the longest track record was inception in March 2020 and has demonstrated outperformance relative to its benchmark and the Morningstar peer group.

Cumulative returns since inception in US dollar terms



Source: Robeco, Morningstar, EEA: Europe, Africa and Asia

Fund overview

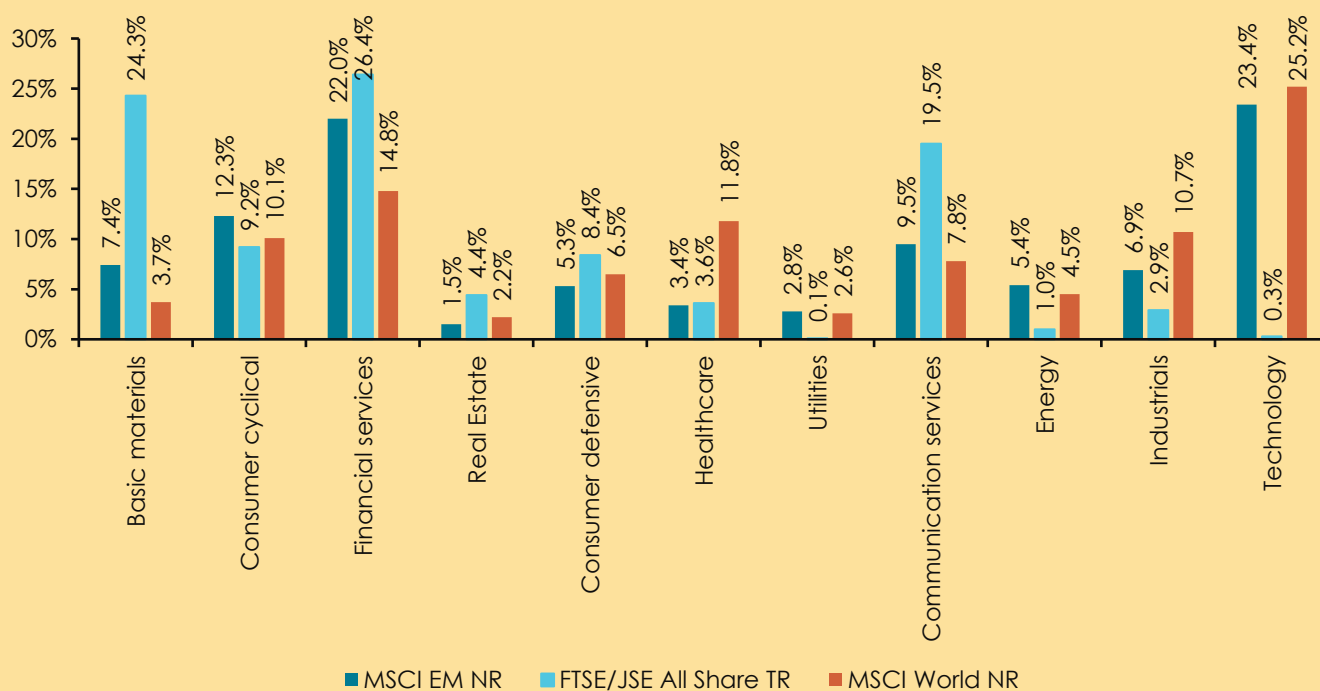
This fund is designed for investors who specifically want access to a portfolio of listed shares in emerging markets such as China, India, South Korea and Brazil. Over long periods, it offers the potential for high returns, but there can be a significant amount of variability in returns over shorter periods.

Why invest in this fund?

- ✓ A diversified portfolio of shares in emerging markets
- ✓ Using systematic, data-driven models, the fund aims to outperform the global emerging market index
- ✓ Low cost
- ✓ Can be used as part of a diversified global portfolio
- ✓ The mandate can be accessed in hard currency (US dollars) or through a rand-denominated feeder fund
- ✓ The fund complements South African portfolios by providing exposure to sectors like technology in other emerging market economies
- ✓ The next decade will be a transformative and positive period for emerging markets ([click to read more](#))

Index sector exposure by market capitalisation weightings

The below chart illustrates that sector exposures are significantly different, which adds a diversification benefit to the fund.



Source: Robeco, Morningstar

Curate Global Emerging Markets Equity Fund

Client need being addressed	Underlying manager	Unique attributes about the underlying manager	Annual management fee (excl. VAT)	Information
Global diversification	ROBECO The Investment Engineers	Robeco, an investment manager based in Rotterdam with more than EUR180 billion in AUM, is a world leader in systematic and sustainable investing solutions and believes every strategy should be research-driven Click here to learn about Robeco	0.4% (R-class)*	Get to know the people behind the processes, meet Jan de Koning by clicking here

*Excluding fees pertaining to the underlying fund

If you'd like to learn more about how the **Curate Global Emerging Markets Equity Fund** can be used for your investment portfolio, please reach out to your Curate fund specialist.

For more information, visit our website [here](#).

Kind regards
The Curate Team

Disclosures

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